

Personal assets and liabilities statement

Date: / /

Applicant 1 details	
Title	Surname
Forename(s)	
Address	
Postcode	

Applicant 2 details	
Title	Surname
Forename(s)	
Address	
Postcode	

Assets (£)	
Value of residential home	£
Number of buy to let properties	Please provide details overleaf
Value of commercial property/ies	£
Cash deposits	£
This covers cash held in a deposit account or share account with a building society, bank account, Post Office or similar account.	

Liabilities (£)	
(Please provide a breakdown of property portfolio where applicable)	
Residential mortgage loan	£
Total commercial loan size	£
Current overdraft(s)	£
Credit card balance(s)	£
Unsecured loans	£
Hire purchase	£

Equities/investments	
Public company shares	£
Debtors	£
Other investments	£

Other liabilities (£)	
(e.g. directors loan(s), maintenance etc, please specify).	
	£
	£
	£
	£
	£
	£
	£
	£
	£

Personal effects/other assets	
(e.g. personal belongings of value, jewellery, furniture, stamp collection, animals etc, please specify).	
	£
	£
	£
	£
	£
	£
	£

Total value of assets	£
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Total value of liabilities	£
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Property portfolio					
Full property address	Name of lender	Estimated value £	Current debt £	Current monthly mortgage payment £	Current monthly rental received £

YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE